

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW MEXICO

FILED

01 AUG 17 PM 3:03

In re:

U.S. BANKRUPTCY COURT  
ALBUQUERQUE, NM

FURR'S SUPERMARKETS, INC.,

Case No 11-01-10779 SA  
Chapter 11

Debtor.

**NOTICE OF CLAIM OF METROPOLITAN LIFE INSURANCE COMPANY  
PURSUANT TO THE AMENDED MOTION FOR APPROVAL OF WIND-DOWN  
BUDGET, SETTLEMENT, AND RELATED MATTERS, FILED 8-10-01, AS  
MODIFIED BY THE ADDENDUM TO AMENDED MOTION FOR APPROVAL OF  
WIND-DOWN BUDGET, SETTLEMENT, AND RELATED MATTERS, AND  
AMENDED NOTICE OF DEADLINE TO OBJECT TO ALLOWANCE OF CLAIMS  
OF SECURED LENDERS, FILED 8-16-01**

This Notice is served pursuant to paragraph 22 of the Amended Motion for Approval of (i) Wind-Down Budget (ii) Approval of Cash Collateral Stipulation, (iii) Authority to Apply Funds and Operate in Accordance With the Wind-Down Budget Without Further Court Order, (iv) Approval of Employee Retention Plan, (v) an Order Directing Disbursement of Fleming Sale Proceeds and Other Debtor Property, (vi), Approving the Settlement of All Estate Claims Against the Secured Lenders, and (vii) Allowing Claims of Secured Lenders, filed August 10, 2001, as modified by an Addendum and amended Notice filed August 16, 2001 (the "Amended Motion").

Please take notice that on August 17, 2001, Metropolitan Life Insurance Company ("MetLife") filed with the Clerk of Court a proof of claim (the "Claim"), and lodged with counsel for the Debtor, Jacobvitz, Thuma & Walker P.C., documents supporting the Claim. The amount of the Claim is \$29,452,228.91. This Claim arises from the extensions of credit by MetLife to Furr's Supermarkets, Inc. (the "Debtor"), and is an unsecured claim.

The deadline to object to the relief requested in the Amended Motion that the Claim be allowed as set forth in the above referenced proof of claim, subject to the terms and conditions set forth in the Amended Motion, is as set forth in the "Addendum to Amended Motion for Approval of Wind-Down Budget, Settlement, and Related Matters, filed 8-10-01; and Amended Notice of Deadline to Object to Allowance of Claims of Secured Lenders," which Addendum and Amended Notice was filed on August 16, 2001.

The Amended Motion provides that to obtain a copy of the documentation supporting the Claim that was lodged with Debtor's counsel, an interested party must make payment arrangements with Albuquerque Legal, 500 Copper Avenue, NW,

Albuquerque, NM 87102, tel. (505) 766-9500, satisfactory to Albuquerque Legal for copying and/or shipping charges. Neither Debtor nor JTW will pay any such charges. A copy of the proof of claim (without the documentation) may be obtained from the Clerk of Court or Albuquerque Legal (upon payment of copying charges).

The Amended Motion further provides that no formal bar date is being set for Secured Lenders or any other party to file claims, and that the Secured Lenders may modify, supplement, or amend any proofs of claim filed pursuant to the above procedure (although the objection deadline specified in the Addendum and Amended Notice shall not apply to any such modification, supplement, or amendment)

Dated: New York, New York  
August 7, 2001

J.D. BEHLES & ASSOCIATES, P.C.

By:   
Jennie D. Behles  
400 Gold Avenue, SW, Suite 400  
P.O. Box 849  
Albuquerque, NM 87103-0849

-and-

BINGHAM DANA LLP  
Ronald J. Silverman (RS 7762)  
Steven R. Savoia (SS 2322)  
399 Park Avenue  
New York, New York 10022  
Telephone: (212) 318-7700  
Facsimile: (212) 752-5378

Co-counsel for Metropolitan Life Insurance  
Company