

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW MEXICO

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In re:)
)
FURR'S SUPERMARKETS, INC.,)
)
Debtor.)

Case No. 11-01-10779-JSS
Chapter 11

U.S. BANKRUPTCY COURT
ALBUQUERQUE N.M.

**ALLOCATION STATEMENT AND EXCLUDED FEE STATEMENT
OF DELOITTE & TOUCHE LLP AND DELOITTE CONSULTING L.P. SUBMITTED
PURSUANT TO ORDER ADOPTING CARVE-OUT PROCEDURES**

Deloitte & Touche LLP and Deloitte Consulting L.P. (collectively "Deloitte") submit this Allocation Statement and Excluded Fee Statement pursuant to the Order Adopting Carve-Out Procedure, Setting Deadlines, and Granting Other Relief, entered on August 22, 2002 (the "Carve-Out Procedure Order").

Capitalized terms, not otherwise defined, have the meanings ascribed to them in Exhibit "A" to the Carve-Out Procedure Order.

A. Allocation Statement

Deloitte claims that the following amounts are payable to it from each of the Carve-Outs identified below (to the extent of Deloitte's share of each Carve-Out):

1. Pre-Closing Carve-Out. Deloitte claims that its unpaid claim for compensation for services rendered and costs incurred during the Pre-Closing Period, and gross receipts tax thereon to the extent applicable, in the amount of \$536,045.99 is payable to Deloitte from the Pre-Closing Carve-Out (to the extent of Deloitte's share of Pre-Closing Carve-Out). The Court granted final approval of this compensation as a chapter 11 administrative claim against the estate by an Order Resulting from *Fee Applications or Expense Reimbursement Claims filed by the Unsecured*

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Creditors Committee and Certain of Its Professionals (the "UCC Professionals Fee Order"), entered July 11, 2002.

2. Post-Closing Carve-Out. Deloitte claims that is unpaid claim for compensation for services rendered and costs incurred, during the Post-Closing Period but prior to conversion of the chapter 11 case to a case under chapter 7, in the amount of \$21,417.33 is payable to Deloitte from the Post-Closing Carve-Out (to the extent Deloitte's share of the Post-Closing Carve-Out). The Court granted final approval of this compensation as a chapter 11 administrative claim against the estate in the UCC Professionals Fee Order.

3. Court Approval of Compensation and Expenses of Deloitte, and Payment Status. Deloitte's total approved compensation and expenses, the amounts the Debtor in Possession paid Deloitte, and the amount of the credit Deloitte gave the Debtor in Possession is as follows:

	Pre-Closing Period	Post-Closing Pre-Conversion Period
Requested	\$1,065,205.97	\$31,435.95
Approved by Court	\$536,045.99	\$21,417.38
Paid by DIP	\$0	\$0
Credit Applied	N/A	N/A
Owed	\$536,045.99	\$21,417.33

B. Excluded Fee Statement

Deloitte states that it believes and asserts that none of the fees, costs or gross receipts tax it charged the Debtor in Possession are Excluded Fees. Paragraph A(4) above sets forth the amount of Deloitte's total approved compensation, the amount the Debtor in Possession paid Deloitte, and the amount of the credit Deloitte gave the Debtor in Possession, during the Pre-Closing Period and during the Post-Closing Period but prior to conversion of the chapter 11 case to a case under chapter 7.

C. Post Conversion Services Statement

Deloitte will not claim any compensation from any of the Carve-Outs for any services rendered after conversion of the chapter 11 case to a case under chapter 7.

BAKER BOTTS I..L.P.



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Certificate of Service

I hereby certify that on September 24, 2002 a copy of the above was faxed to the

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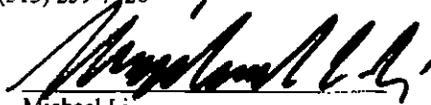
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